Concentric Analytics Limited

Performance & Risk Comparison

31/10/2026

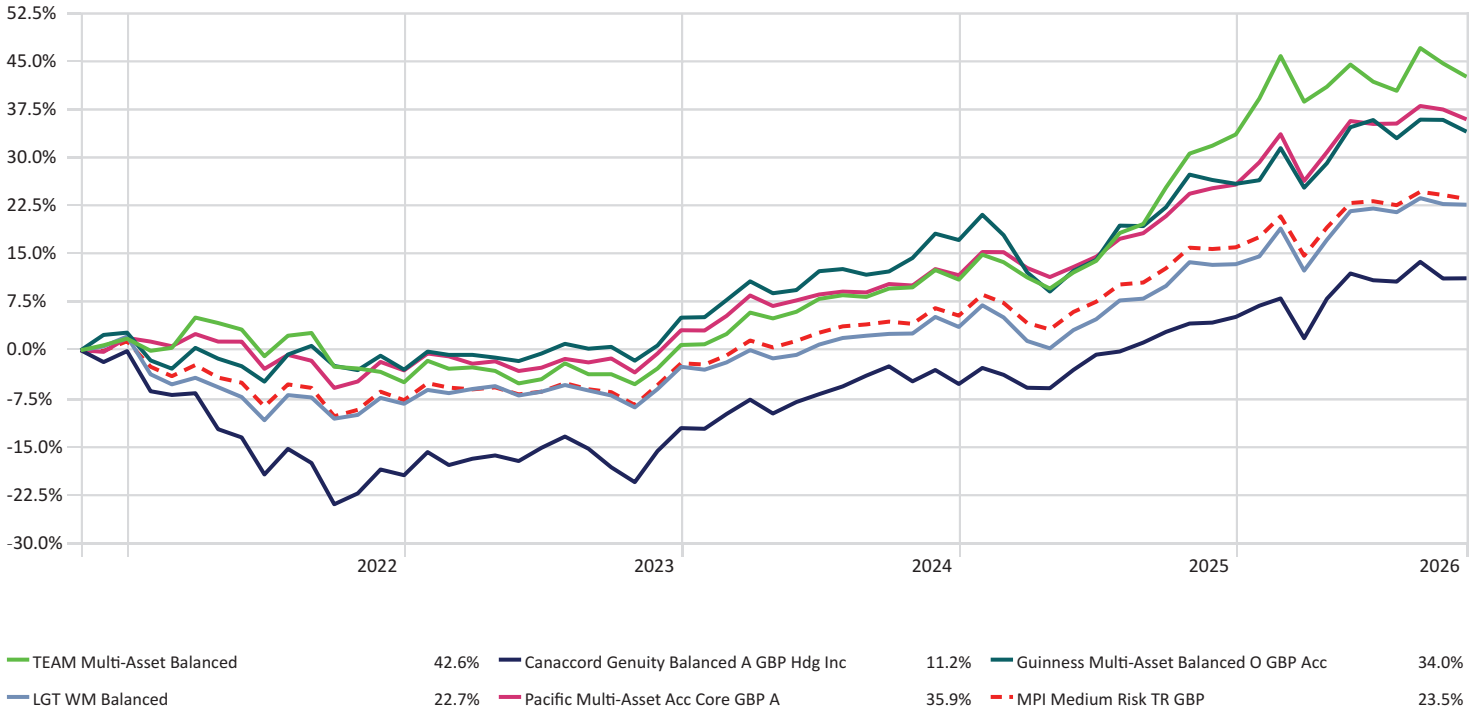
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Yearly Returns

	YTD	2025	2024	2023	2022
TEAM Multi-Asset Balanced	6.72	20.36	10.09	6.10	-6.65
Canaccord Genuity Balanced A GBP Hdg Inc	5.71	11.02	7.81	9.10	-19.34
Guinness Multi-Asset Balanced O GBP Acc	6.45	7.47	11.49	8.34	-5.60
LGT WM Balanced	8.17	9.43	6.37	6.28	-10.26
Pacific Multi-Asset Acc Core GBP A	8.08	12.63	8.30	6.45	-4.96
MPI Medium Risk TR GBP	6.48	10.09	7.57	6.23	-9.06

5 Years - Investment Growth

Time Period: 01/11/2021 to 31/10/2026



Annualised Returns

	1 Year	2 Years	3 Years	4 Years	5 Years
TEAM Multi-Asset Balanced	9.16	13.95	14.60	10.06	7.35
Canaccord Genuity Balanced A GBP Hdg Inc	6.76	8.10	11.85	9.37	2.15
Guinness Multi-Asset Balanced O GBP Acc	5.25	8.25	10.85	8.44	6.03
LGT WM Balanced	7.87	9.34	10.42	8.07	4.17
Pacific Multi-Asset Acc Core GBP A	9.31	11.13	12.08	9.33	6.33
MPI Medium Risk TR GBP	6.54	8.93	10.53	8.02	4.32

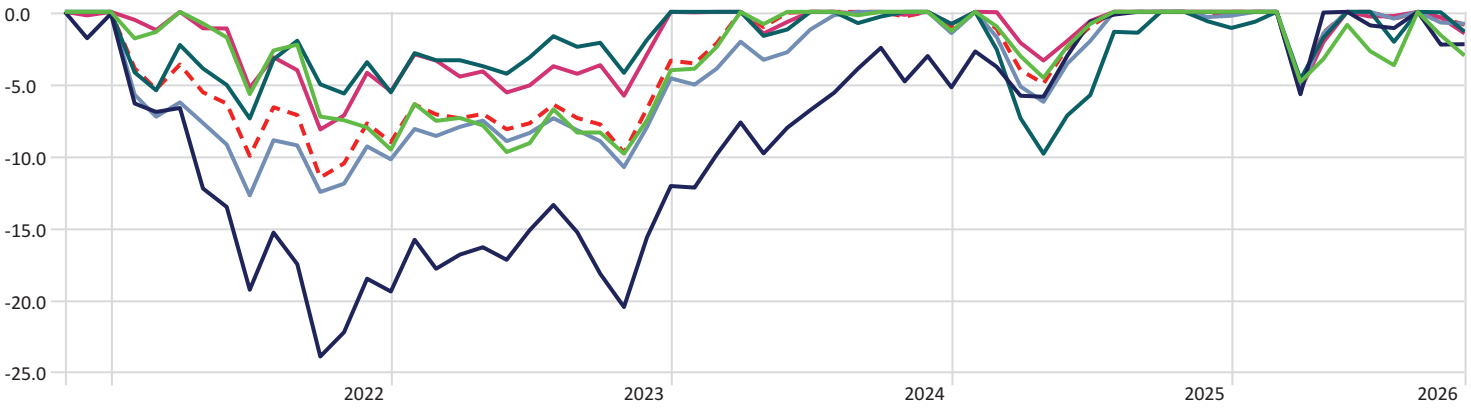
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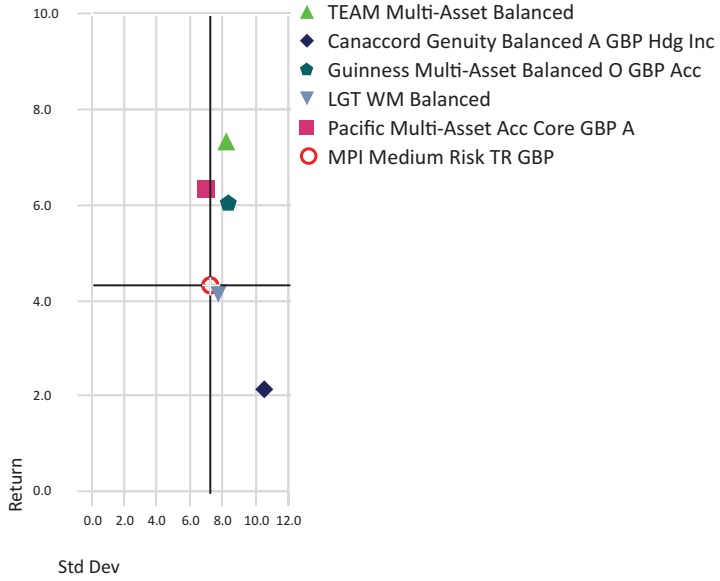
5 Years - Drawdown



TEAM Multi-Asset Balanced
Canaccord Genuity Balanced A GBP Hdg Inc
Guinness Multi-Asset Balanced O GBP Acc
LGT WM Balanced
Pacific Multi-Asset Acc Core GBP A
MPI Medium Risk TR GBP

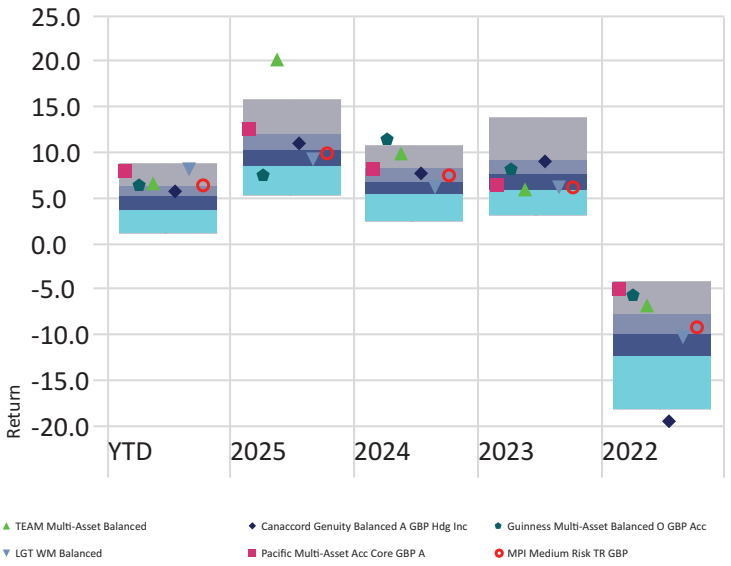
5 Years - Risk-Reward

Calculation Benchmark: MPI Medium Risk TR GBP



Performance Relative to Peer Group

Peer Group (5-95%): Open End Funds - Europe/Africa/Asia - GBP Allocation 40-60% Equity Calculation Benchmark: MPI Medium Risk TR GBP



5 Years - Risk

	Return	Cumulative Return	Std Dev	Sharpe Ratio	Beta	Max Drawdown
TEAM Multi-Asset Balanced	7.35	42.57	8.22	0.45	0.98	-9.87
Canaccord Genuity Balanced A GBP Hdg Inc	2.15	11.20	10.53	-0.10	1.31	-23.97
Guinness Multi-Asset Balanced O GBP Acc	6.03	34.02	8.29	0.30	1.04	-9.87
LGT WM Balanced	4.17	22.66	7.76	0.08	1.05	-12.76
Pacific Multi-Asset Acc Core GBP A	6.33	35.94	6.95	0.39	0.91	-8.18
MPI Medium Risk TR GBP	4.32	23.54	7.24	0.11	1.00	-11.52